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BC Assessment: Upcoming Enhancements to Periodic Data Advice Reporting

Impacted Data Advice Customers:

This bulletin is for Data Advice customers subscribing to either weekly or monthly Data Advice.

Purpose of Bulletin:

As part of BC Assessment's ongoing commitment to ensure high quality customer service that meets the property assessment & information needs of our clients, we regularly conduct reviews of the products & services we offer.

Based on customer feedback there are a variety of enhancements that we're pleased to introduce in late November, allowing a wider variety of changes to be more accurately reported beginning with the 20201129_WEEKLY and the 20201216_MONTHLY Data Advice files.

PLEASE NOTE: There have been no changes to the Data Advice schema.

Upcoming Enhancements include:

1) Expanded the list of data attributes that will report out changes.

We've expanded the data attributes that will now report out changes in weekly/monthly Data Advice. A complete list of data attributes can be found [here](#).

2) Data attribute changes will now display both the "changed from" value and the "changed to" value.

When a change is reported on a data attribute, the old value will now be reported along with the new value. Adds and Deletes will continue to be reported as they are currently.

Example: Attribute changed from one value to another value:

Change Report:

A01, J349, Roll #: 09719100 | ID = TESTSALES1 | Folio Action: Change
Change | Sale | ID = NEWSALE1 | Document Number: EE62220
* ConveyanceDate : 26-Jun-1991 -> 18-Jun-2020

XML File:

```
<FolioRecord ID="TESTSALES1">
  <RollNumber>09719100</RollNumber>
  <Sales>
    <Sale ID="NEWSALE1" Action="Change">
      <DocumentNumber>EE62220</DocumentNumber>
      <ConveyanceDate Action="Change" OldValue="1991-06-26">2020-06-18</ConveyanceDate>
      <ConveyancePrice>99900</ConveyancePrice>
      <ConveyanceType>7</ConveyanceType>
      <ConveyanceTypeDescription>Improved Single Property Transaction</ConveyanceTypeDescription>
    </Sale>
  </Sales>
</FolioRecord>
```

3) Deleted Sales will now be reported.

In the event that a Sale requires deletion, the change will now be reported.

Change Report:

A01, J349, Roll #: 09719100 | ID = TESTSALES1 | Folio Action: Change
Change | Sale | ID = NEWSALE1 | Document Number: EE62220
* ConveyanceDate : 26-Jun-1991 -> 18-Jun-2020
Add | Sale | ID = NEWSALE4 | Document Number: TST199902
DocumentNumber : TST199902
ConveyanceDate : 20-Dec-2019
ConveyanceType : 5 - Reject - Not Suitable for Sales Analysis
Delete | Sale | ID = NEWSALE3 | Document Number: TST199901

XML File:

```
<FolioRecord ID="TESTSALES1">
  <RollNumber>09719100</RollNumber>
  <Sales>
    <Sale ID="NEWSALE1" Action="Change">
      <DocumentNumber>EE62220</DocumentNumber>
      <ConveyanceDate Action="Change" OldValue="1991-06-26">2020-06-18</ConveyanceDate>
      <ConveyancePrice>99900</ConveyancePrice>
      <ConveyanceType>7</ConveyanceType>
      <ConveyanceTypeDescription>Improved Single Property Transaction</ConveyanceTypeDescription>
    </Sale>
    <Sale ID="NEWSALE4" Action="Add">
      <DocumentNumber>TST199902</DocumentNumber>
      <ConveyanceDate>2019-12-20</ConveyanceDate>
      <ConveyanceType>5</ConveyanceType>
      <ConveyanceTypeDescription>Reject - Not Suitable for Sales Analysis</ConveyanceTypeDescription>
    </Sale>
    <Sale ID="NEWSALE3" Action="Delete" />
  </Sales>
</FolioRecord>
```

4) Formatted Legal Description

Where there are multiple parcels in a folio, the formatted legal description will no longer be reported for each individual parcel. Currently, the primary legal description is reported under the formatted legal description for each parcel. The enhancement eliminates this unnecessary duplication.

XML File:

```

- <FolioRecord ID="TESTALL">
  <RollNumber>5210320000</RollNumber>
  - <FolioAddresses>
    + <FolioAddress ID="A000002LGC" Action="Change">
      </FolioAddresses>
  + <OwnershipGroups>
  - <LegalDescriptions>
    - <LegalDescription ID="A000002HYV" Action="Change">
      <FormattedLegalDescription>Lot 36, Block 1, Plan VAP2638, District Lot 658, New Westminster Land District</FormattedLegalDescription>
      <PID Action="Change" OldValue="013014358">001905329</PID>
      <Lot>36</Lot>
      <StrataLot Action="Change">19</StrataLot>
      <Block>1</Block>
      <Plan>VAP2638</Plan>
      <DistrictLot Action="Change" OldValue="658" />
      <Section Action="Change">19</Section>
      <LandDistrict Action="Change" OldValue="36">LANDDNew2</LandDistrict>
      <AirSpaceParcelNumber Action="Change">AIR2</AirSpaceParcelNumber>
    </LegalDescription>
    - <LegalDescription ID="TESTLGPT1a" Action="Add">
      <PID>000190535</PID>
      <Lot>28</Lot>
      <Block>13</Block>
      <Plan>VIP217</Plan>
      <Section>14</Section>
      <LandDistrict>55</LandDistrict>
      <LandDistrictDescription>Sooke</LandDistrictDescription>
    </LegalDescription>
  </LegalDescriptions>

```

5) Changes to folio part Original IDs (OIDS)

OIDS are a unique system generated ID number. These will be updated to a new ID more relevant to the code being assigned.

a) Minor Taxing (if applicable)

Minor Taxing IDs will now report out the full service area name and code. The table outlines the existing ID with samples of the new IDs provided below:

Folio Part	Original ID	Examples of new ID
Minor Taxing: Defined	OK000_OID	Defined 71421AN – Okanagan Basin Water Board
Minor Taxing: Electoral Area	OC000_OID	Electoral Area 71421A Okanagan – Similkameen EA A
Minor Taxing: Improved District	OM000_OID	Improvement District 714G -Oliver Fire Protection
Minor Taxing: Local Area	OS000_OID	Local Area 200P – Parking Roll Tax

Minor Taxing: Specified Municipal	OD000_OID	Specified Municipal – 40103B Wilfert Sewer
Minor Taxing: Service Area	OH000_OID	Service Area 71421AZ – Osoyoos Museum SRVA#50
Minor Taxing: Specified Regional	OG000_OID	Specified Regional 71421AE – SA#7 Refuse Disposal
Minor Taxing: General Service	OF000_OID	General Service 76022CA – Charlie Lake Local Community
Minor Taxing: Island Trust	OE000_OID	Islands Trust 771F – Hornby Island Local Trust Area

Change Report:

Add | SpecifiedRegional | Specified Regional 71421AE - SA#7 Refuse Disposal
 SpecifiedRegional/MinorTaxingJurisdiction/MinorTaxingCode : 71421AE - SA#7 Refuse Disposal
 SpecifiedRegional/MinorTaxingJurisdiction/MinorTaxingCodeShort : E
Add | ServiceAreas | Service Area 71421AZ - Osoyoos Museum SRVA#50
 ServiceAreas/MinorTaxingJurisdiction/MinorTaxingCode : 71421AZ - Osoyoos Museum SRVA#50
 ServiceAreas/MinorTaxingJurisdiction/MinorTaxingCodeShort : Z
Add | Defined | Defined 71421AN - Okanagan Basin Water Board
 Defined/MinorTaxingJurisdiction/MinorTaxingCode : 71421AN - Okanagan Basin Water Board
 Defined/MinorTaxingJurisdiction/MinorTaxingCodeShort : N
Add | ImprovementDistricts | Improvement District 714G - Oliver Fire Protection
 ImprovementDistricts/MinorTaxingJurisdiction/MinorTaxingCode : 714G - Oliver Fire Protection
 ImprovementDistricts/MinorTaxingJurisdiction/MinorTaxingCodeShort : G
Add | LocalAreas | Local Area 200P - Parking Tax Roll
 LocalAreas/MinorTaxingJurisdiction/MinorTaxingCode : 200P - Parking Tax Roll
 LocalAreas/MinorTaxingJurisdiction/MinorTaxingCodeShort : P
Add | ElectoralAreas | Electoral Area 71421A - OKANAGAN-SIMILKAMEEN EA A
 ElectoralAreas/MinorTaxingJurisdiction/MinorTaxingCode : 71421A - OKANAGAN-SIMILKAMEEN EA A
 ElectoralAreas/MinorTaxingJurisdiction/MinorTaxingCodeShort : A
Add | IslandsTrusts | Island Trust 771F - Hornby Island Local Trust Area
 IslandsTrusts/MinorTaxingJurisdiction/MinorTaxingCode : 771F - Hornby Island Local Trust Area
 IslandsTrusts/MinorTaxingJurisdiction/MinorTaxingCodeShort : F
Add | GeneralServices | General Service 76022CA - Charlie Lake Local Community
 GeneralServices/MinorTaxingJurisdiction/MinorTaxingCode : 76022CA - Charlie Lake Local Community
 GeneralServices/MinorTaxingJurisdiction/MinorTaxingCodeShort : A

b) Managed Forest

Managed Forest IDs will now report out the full Managed Forest name and code. The table outlines the existing ID, with samples of the new ID provided below:

Folio Part	Original ID	Example of New ID
Managed Forest	B1000_OID	Managed Forest Number: 0007

Change Report:

A01, J349, Roll #: 29007220 | ID = TESTFOR1 | Folio Action: Change
ManagedForest | Managed Forest Number: 0007
Add | ManagedForest | Managed Forest Number: 0008

XML File:

```
- <FolioRecord ID="TESTFOR1">  
  <RollNumber>29007220</RollNumber>  
  <ManagedForests>  
    - <ManagedForest ID="0007">  
      <ManagedForestNumber>0007</ManagedForestNumber>  
    </ManagedForest>  
    - <ManagedForest ID="0008" Action="Add">  
      <ManagedForestNumber>0008</ManagedForestNumber>  
    </ManagedForest>  
  </ManagedForests>  
</FolioRecord>
```

c) Farm ID (if applicable)

Farm IDs will now report the full Farm Number. The table outlines the existing ID, with samples of the new ID provided below:

Folio Part	Original ID	Example of New ID
Farm	A1000_OID	Farm Number: 66087

Change Report:

A01, J349, Roll #: 10480000 | ID = TESTFARM1 | Folio Action: Change
Farm | Farm Number: 66087
Add | Farm | Farm Number: 66088

XML File:

```
- <FolioRecord ID="TESTFARM1">  
  <RollNumber>10480000</RollNumber>  
  + <OwnershipGroups>  
  - <Farms>  
    - <Farm ID="66087">  
      <FarmNumber>66087</FarmNumber>  
    </Farm>  
    - <Farm ID="66088" Action="Add">  
      <FarmNumber>66088</FarmNumber>  
    </Farm>  
  </Farms>  
</FolioRecord>
```


d) Ownership Group (if applicable)

The formatted mailing address ID has been discontinued, as mailing addresses are already embedded to the applicable Ownership Group.

XML File:

```
<OwnershipGroups>
  <OwnershipGroup Action="Delete">
    <OwnershipGroupID>D00099K3EE</OwnershipGroupID>
    <Owners>
      <Owner ID="NAD00099K3EE">
        <FirstName>FRANK</FirstName>
        <MiddleName>JOHN</MiddleName>
        <CompanyOrLastName>SMITH</CompanyOrLastName>
        <EquityType>00</EquityType>
        <EquityTypeDescription>Registered Owner</EquityTypeDescription>
      </Owner>
    </Owners>
  </OwnershipGroup>
  <OwnershipGroup Action="Add">
    <OwnershipGroupID>D000034BQQD000034BEE</OwnershipGroupID>
    <AssessmentNoticeReturned>false</AssessmentNoticeReturned>
    <AssessmentNoticeSuppressed>false</AssessmentNoticeSuppressed>
    <Owners>
      <Owner ID="NAD000034BEE">
        <FirstName>CRYSTAL</FirstName>
        <MiddleName>ANNE</MiddleName>
        <MiddleInitial>A</MiddleInitial>
        <CompanyOrLastName>SMITH</CompanyOrLastName>
        <EquityType>00</EquityType>
        <EquityTypeDescription>Registered Owner</EquityTypeDescription>
      </Owner>
      <Owner ID="NAD000034BQQ">
        <FirstName>PAUL</FirstName>
        <MiddleName>LEONARD</MiddleName>
        <MiddleInitial>L</MiddleInitial>
        <CompanyOrLastName>JONES</CompanyOrLastName>
        <EquityType>00</EquityType>
        <EquityTypeDescription>Registered Owner</EquityTypeDescription>
      </Owner>
    </Owners>
    <FormattedMailingAddress>
      <Line1>367 MOUNTAIN PL</Line1>
      <Line2>VANCOUVER BC V9E 1Q5</Line2>
    </FormattedMailingAddress>
    <MailingAddress>
      <StreetNumber>367</StreetNumber>
      <StreetName>MOUNTAIN</StreetName>
      <StreetType>PL</StreetType>
      <City>VANCOUVER</City>
      <ProvinceState>BC</ProvinceState>
      <Country>CANADA</Country>
      <PostalZip>V9E 1Q5</PostalZip>
    </MailingAddress>
  </OwnershipGroup>
</OwnershipGroups>
```



There is no longer a FormattedMailingAddress ID listed under Mailing Address, as Mailing Address rolls up to Ownership Group (where there is already an ID).

6) Ownership reporting structure changes (if applicable)

Owner pairing has been enhanced to better reflect what is included in our system, resulting in consistent reporting across our product lines.

Timing of the Enhancements:

For weekly Data Advice, the files with the new enhancements will be delivered in the (20201129_WEEKLY_XXXX) file

For monthly Data Advice, the files with the new enhancements will be delivered in the (20201216_MONTHLY_XXXX) file.

Your first delivery may be larger than usual as a result of various code changes. A reminder notification will be sent out in advance of the release.

Contact Information:

If you have any questions or concerns, please contact the Property Information team at bcacustomer.services@bcassessment.ca or 1-866-valueBC (1-866-825-8322), ext. 00119.